



Town of Barnstable

Assessing Division

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Director of Assessing

MARRIED TAXPAYER – CLAUSE 41C FISCAL YEAR 2019

QUALIFYING AGE

- ✓ You or your spouse must be **65 years or older** before the beginning of the fiscal year starting **July 1, 2018**.

OWNERSHIP AND OCCUPANCY

- ✓ You must have owned and occupied the property on **July 1, 2018**.
- ✓ The property must be your legal domicile on **July 1, 2018**.
- ✓ You must have been a legal resident of the Commonwealth of Massachusetts for at least the last **10 years**.
- ✓ You must have owned and occupied real estate in the Commonwealth of Massachusetts for at least **5 years**.

REAL ESTATE AND PERSONAL PROPERTY

- ✓ Both spouses' total assets combined not to exceed **\$80,108.00** excluding value of residence as of **July 1, 2018**. Only the portion, if any, which produces income and exceeds four dwelling units, must be included.

GROSS RECEIPTS

- ✓ Both spouses' total income combined for the **Calendar Year 2017** cannot exceed **\$42,230.00** after subtracting the amount allowed for the *Social Security Deduction* (see below). This includes all sources of income.

Note: A *Social Security Deduction* is allowed only if your gross receipts include payments from Social Security, Railroad, Federal, State, County, Municipal, or District retirement pension plan. The deduction amount for **FY2019 is \$6,990.00**.